



**Test Script #2 - Summary:**

A 31 year old woman who is 29 weeks pregnant presents for a routine visit to her Primary Clinician she has a primary diagnosis of Major Depression and was diagnosed in week 21 with Gestational Diabetes by her Primary Care Provider.

**Key Features of this scenario are:**

- Clinical Documentation
- Labs
- Referrals

Test Step		Expected Result	Actual Result	Pass/Fail	
2.01	Login as Physician Assistant and select patient record for Jennifer Thompson.	Login successful, patient record selected.			
2.02	Record vital signs at today's visit: • BP 110/68 • Temp 97.8 F • Pulse 80 • Resp 18 • Weight 162 lbs • Height 5'3"	Items are displayed.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.04	Logout as Physician Assistant.	Logout successful			
2.05	Login as Psychiatrist user and select patient record for Jennifer Thompson.	Login successful; patient record selected.			

Test Step		Expected Result	Actual Result	Pass/Fail	
2.06	Review most recent treatment plan and goals.	List of treatment plan displays		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.12	Record the Objective components (Data in Appendix B) using one of the following means: direct keyboard entry of text; structured data entry utilizing templates, forms, pick lists or macro substitution; dictation with subsequent transcription of voice to text, either manually or via voice recognition system.	Encounter is documented; data entered as per Appendix B.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.13	Display Problem List.	Problem List displays (onset date of each problem indicated): <ul style="list-style-type: none"> <li>• Financial Problems</li> <li>• Family relationship problems</li> <li>• Insomnia</li> </ul>		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.15	Access the clinical libraries for Major Depression.	Criteria for disease management, wellness and preventive services related to Major Depression display and include recommendation for prescription of Paxil.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail

Test Step		Expected Result	Actual Result	Pass/Fail	
2.16	Override recommendation for Lipid Test.	System allows guideline to be overridden.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.17	Document reason for overriding recommendation "patient preference."	Lipid Test is marked as not applicable or contra-indicated for this visit only.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.18	Access patient educational materials for Major Depression and print to provide for patient.	Patient educational materials accessed and printed.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.20	Psychiatrist telephones Primary Care Provider to discuss management of patient's blood sugars and weight gain. Primary Care Provider indicates patient should have a follow up visit with the dietitian to review dietary modifications. Enter text note regarding telephone conversation.	Record of telephone communication is documented in patient record.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.23	Select order for HGBA1c and modify order to include an instruction that says "collect in a 4 mL EDTA (purple top) tube."	Order for HGBA1c is amended to show physician entered changes.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.24	Place all orders in the order set.	The orders in order set Diabetes one are ordered <ul style="list-style-type: none"> <li>• HGBA1c – modified with instruction to "collect in a 4ml EDTA (purple top) tube;</li> <li>• Nutritional referral;</li> <li>• Basic metabolic panel; and</li> <li>• <u>Non stress test.</u></li> </ul>		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail

Test Step		Expected Result	Actual Result	Pass/Fail	
2.25	Show the modified order set "Diabetes One."	The orders in "Diabetes One" display as a group.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.26	Show the orders in order set Diabetes One individually.	The orders in "Diabetes One" display individually.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.27	Send notification to Reception to schedule • follow-up appointment in one week.	Notification sent to Reception with the following tasks: • to schedule appointment in one week • to schedule visit with dietitian (confirmed in step 2.33).		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.28	Create a referral to a dietitian as part of the encounter. Referral date is today, Nutritionist is Mary Smith, RN, CDNE, address 1234 Elm Street, Anytown USA, telephone 555-555-1212.	Referral order can be reviewed to ensure adequate detail is present, as well as the date/time stamp for the entry by the physician.  For example, the referral may be displayed using a print preview function or template. If the referral user ID and date/time do not show in the GUI, the applicant shall demonstrate where in the system these items have been recorded, for example, in an audit trail. It must be clear that this information is associated with the referral.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.29	Create patient specific materials for this patient, to include: • lab order • follow up appointment in one week • visit with clinician  Print instructions and give them to the patient. Record that material was provided to the patient	Patient specific materials include information noted, and print. System records that patient specific materials have been provided to the patient.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail

Test Step		Expected Result	Actual Result	Pass/Fail	
2.30	Enter diagnosis: Major Depression, gestational Diabetes High Risk Pregnancy, NOS. Use whatever coding scheme is appropriate for the system. Procedure (CPT): 99213 (E and M code for managing diabetes care and counseling), UA (CPT) 81002.	System accepts data as entered.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.31	Associate this encounter with diagnosis "Major Depression."	Encounter is associated with diagnosis of Gestational Diabetes.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.32	Logout as Psychiatrist.	Logout successful.			
2.33	Login as Reception.	Login successful. Notification received to schedule appointment for Jennifer Thompson in one week and to schedule visit with dietitian.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.34	Delegate scheduling of clinician visit to Nurse. Complete appointment task.	Scheduling task is routed to Nurse. Both tasks removed from Reception work list.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.35	Logout as Reception.	Logout successful			
2.36	Login as Nurse.	Login successful.			
2.37	Access messages/tasks.	Receive notification to schedule visit with dietitian.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.38	Complete task (scheduling patient for clinician visit).	Task is displayed as completed.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail
2.39	Send message to Reception that the patient has been scheduled for a visit with the clinician in one week.	Message sent to Reception user.		<input type="checkbox"/> Pass	<input type="checkbox"/> Fail

Test Step		Expected Result	Actual Result	Pass/Fail	
2.40	Logout as Nurse.	Logout successful.			